

**MONTGOMERY
COUNTY
INTERMEDIATE
UNIT #23**

SECTION: PROPERTY

TITLE: GIFTS, GRANTS, BEQUESTS

ADOPTED: JANUARY 27, 2021

REVISED:

| 702. GIFTS, GRANTS, BEQUESTS | |
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| 1. Purpose | The Board recognizes that individuals, businesses and community organizations may wish to contribute supplies and equipment to enhance or extend the Intermediate Unit's educational programs or support services. |
| 2. Authority SC 216 | The Board has the authority to accept any bequests or gifts of money or property made to the Intermediate Unit. |
| SC 216 | The Board reserves the right to refuse to accept any gift that does not contribute to the achievement of Intermediate Unit goals or when such ownership would adversely affect the Intermediate Unit. |
| SC 216 | Any gift accepted by the Board or its designee shall become Intermediate Unit property, may not be returned without Board approval, and is subject to the same controls and regulations as are other Intermediate Unit properties. The Board shall be responsible for the maintenance of any gift it accepts, unless otherwise stipulated. The Board shall make every effort to honor the intent of the donor in the use of the gift, but it reserves the right to utilize any gift in the best interests of the Intermediate Unit's educational programs and support services. In no case shall acceptance of a gift be considered an endorsement by the Board of a commercial product, business enterprise, or institution of learning. |
| SC 216 | All gifts shall be recorded in the appropriate inventory listing and property records. The Executive Director shall publicly report to the Board all gifts to the Intermediate Unit accepted on behalf of the Board. |
| 3. Delegation of Responsibility | The Executive Director or designee shall encourage individuals and organizations considering a contribution to consult with the Executive Director or designee before appropriating funds. |
| 4. Guidelines | The Executive Director or designee shall establish criteria to be met in the acceptance of gifts, and procedures for examining and evaluating offers of gifts to the Intermediate Unit. |

References:

School Code – 24 P.S. Sec. 216

Board Policy – 706